

**BEFORE THE HON'BLE NATIONAL COMPANY LAW
TRIBUNAL, HYDERABAD BENCH: AT HYDERABAD**

C A (CAA) No. 77/230/HDB/ 2017

In the matter of the Companies Act, 2013

And

**In the matter of Section 230 to Section 232 read with Section 52 and Section 66 and
other relevant provisions of the Companies Act, 2013**

And

**In the matter of Composite Scheme of Arrangement and Amalgamation
Between**

**M/s. Karvy Consultants Limited, 46, Avenue 4, Street No.1, Banjara Hills, Hyderabad,
Telangana – 500 034.**

**Represented by Mr. C. Parthasarathy, Chairman / Authorised Representative.
... First Applicant / Demerged Company / KCL**

And

**M/s. Karvy Computershare Private Limited, 46, Avenue 4, Street No.1, Banjara Hills,
Hyderabad, Telangana – 500 034.**

**Represented by Mr. Rakesh Kumar Santhalia, Authorised Representative.
... Second Applicant / Transferor Company / KCPL**

And

**M/s. Karvy Fintech Private Limited, Plot No.31/P, Karvy Millennium, Nanakramguda,
Gachibowli, Hyderabad, Telangana – 500 032.**

**Represented by Mr. Rakesh Kumar Santhalia, Authorised Representative.
... Third Applicant / Transferee Company / KFPL**

**NOTICE CONVENING MEETING OF THE UNSECURED CREDITORS OF
SECOND APPLICANT / TRANSFEROR COMPANY**

Notice is hereby given that by an order dated the 20th day of November, 2017 the Hon'ble National Company Law Tribunal, Hyderabad Bench at Hyderabad has directed a meeting of Unsecured Creditors of M/s. Karvy Computershare Private Limited / Second Applicant / Transferor Company to be held for the purpose of considering, and if thought fit, approving with or without modifications, the Composite Scheme of Arrangement and Amalgamation between M/s. Karvy Consultants Limited and M/s. Karvy Computershare Private Limited and M/s. Karvy Fintech Private Limited and their respective shareholders and creditors ('the Scheme').

In pursuance of the said order and as directed therein, further notice is hereby given that a meeting of Unsecured Creditors of M/s. Karvy Computershare Private Limited will be held on Friday the 29th day of December, 2017 at 11.30 AM, at its Corporate Office situated at Karvy Selenium Tower B, Plot Number 31 & 32, Financial District, Nanakramguda, Serlingampally Mandal, Gachibowli, Hyderabad – 500 032, at which time and place the said Unsecured Creditors of the above named company are requested to attend.

Copies of the Scheme and the statement under Section 230 of the Companies Act, 2013 can be had free of charge at the registered office of M/s Karvy Computershare Private Limited / Second Applicant/Transferor Company or at the office of its Advocates Shri V.S. Raju & Shri V.B. Raju at their Chambers 106, Dhanunjaya Towers, Road No.1, Banjara Hills, Hyderabad - 500 034.

Persons entitled to attend and vote at the meeting of the Unsecured Creditors may vote in person or by proxy provided that the proxies in the prescribed form, duly signed are deposited at the Registered office of M/s. Karvy Computershare Private Limited, Second Applicant/Transferor Company at 46, Avenue 4, Street No.1, Banjara Hills, Hyderabad, Telangana – 500 034, not later than forty eight hours before the meeting.

Form of proxy can be had at the registered office of M/s. Karvy Computershare Private Limited, Second Applicant / Transferor Company.

The Hon'ble National Company Law Tribunal, Hyderabad Bench has appointed Sri D. Sreekanth, Advocate as Chairperson of the said meeting. The Scheme, if approved in the meeting, will be subject to the subsequent approval of the Hon'ble National Company Law Tribunal, Hyderabad Bench at Hyderabad.

Sd/-

Sri D. Sreekanth

Advocate, Chairperson appointed for the Unsecured
Creditors Meeting

Address: H.No 3-11-147, I Floor, RTC Colony, Opp.
Karnataka Bank, L.B. Nagar, Hyderabad – 500 074

Dated 24th day of
November 2017
At Hyderabad